

**Headline:** KSL's new shares to be traded on 26 December 2011

Announcement Details

<b>Additional listed securities</b>	
Subject	KSL's new shares to be traded on 26 December 2011
Company name	KHON KAEN SUGAR INDUSTRY PUBLIC COMPANY LIMITED (KSL)
Old capital (baht)	1,551,065,175.00
- Common stock (Unit: shares)	1,551,065,175
Number of additional shares	
- Common stock (Unit: shares)	21,986,227
New capital (baht)	1,573,051,402.00
- Common stock (Unit: shares)	1,573,051,402
Par value (baht per share)	1.00
Allocated for	Warrants (KSL-W1) 21,986,227 units exercise to 21,986,227 common shares
Ratio (Warrant : share)	1 : 1
Exercise price (baht per share)	10.00
Exercise date	15-Dec-2011
Trading date	26-Dec-2011